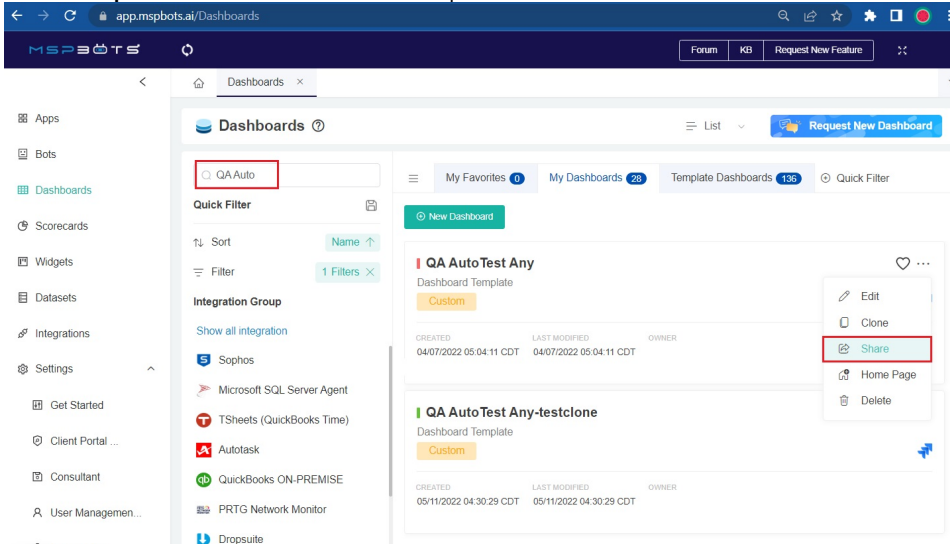# How to Share A Dashboard Using the Embed Function (HTML)

Clients can share dashboards by embedding the reports to their web pages or websites. This is done using the Embed function of the MSPbots dashboards which allows users to copy an HTML code to post a live dashboard on other platforms. Users have the option to use Fixed or Responsive sizing.

Template Dashboards cannot be shared, but cloning a template dashboard makes it shareable. Locate the cloned copy under My Dashboards to access the Share option.
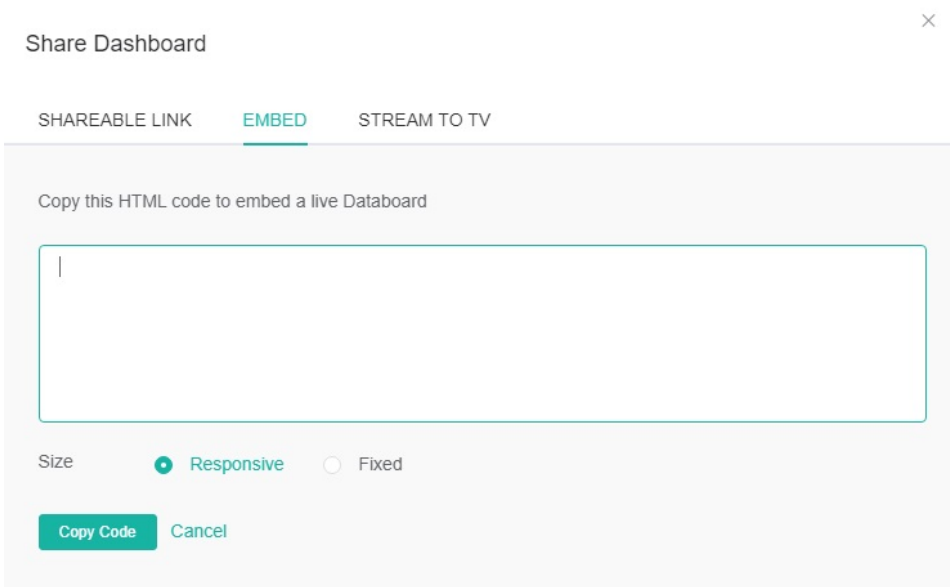
How to Share a Dashboard Using the Embed Function

1. Go to **Dashboards** and search for the dashboard that you want to share.
2. Click the **ellipsis** icon and select **Share** from the options.

The Share option is only available on the Dashboards tab. Once in the cloned dashboard view, you must go back to the Dashboards tab with the search function to find the Share option.

3. In the Share Dashboard window, click the **EMBED** tab. You should be able to see the HTML code for embedding a live dashboard.

*If clicking EMBED does not show an HTML code, click **SHAREABLE LINK** first, then **Save** and click **EMBED** to show the HTML code.*

Share Dashboard   ×

SHAREABLE LINK   EMBED   STREAM TO TV

Copy this HTML code to embed a live Databoard

Size   ● Responsive   ○ Fixed

Copy Code   Cancel

4. Choose a size option:
   - **Responsive** - The size of the widgets will automatically adjust to the browser's size.
   - **Fixed** - The size of the widgets will be retained regardless of the browser's size. Scroll bars will appear.
5. Click **Copy Code.**
6. Use this HTML code in configuring your webpage or website to display a live dashboard.

Related Topics

Related Topics

- How to Add Your Screen to the MSPbots Device List
- Presenting Dashboards Using the Rotating Dashboard View
- How to Share a Dashboard Using the Shareable Link Function
- Sharing Dashboards Using the Stream to TV Function
- How to Create a Shared Public Dashboard
- Client Portal Management
- Client Portal Dashboard for ConnectWise and Autotask
- How to Share Financial Dashboards with Non-financial Admin Roles
- How to Create and Use Dashboards in MSPbots
- How to Create and Use Reports in MSPbots