

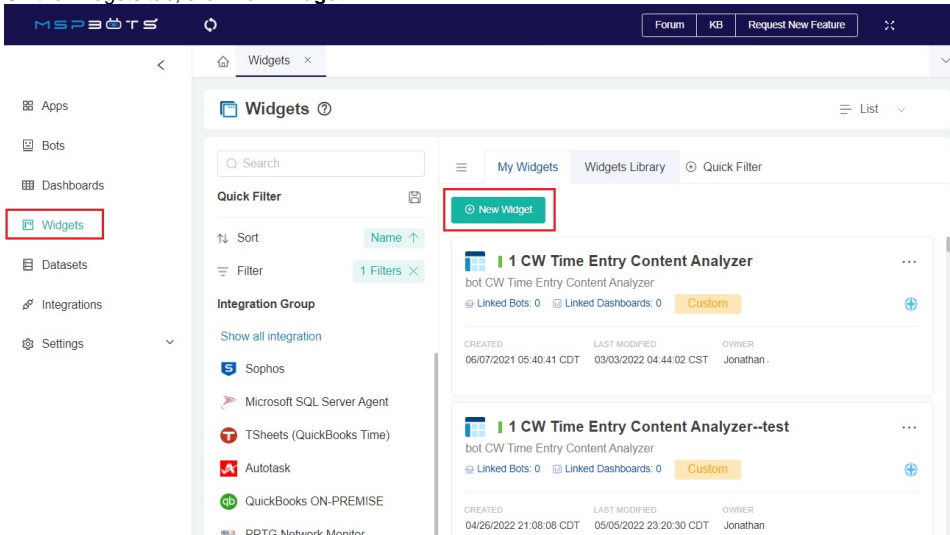
Creating a Progress Tracker Widget

MSPbots widgets like the Progress Tracker widget help you to quickly view critical data and highlight action items at a glance. Progress Tracker is helpful in monitoring processes or services in a workflow. This article shows the procedure for creating a progress tracker widget, which you can further customize according to your business needs.

Watch this video or follow the procedure below to create a progress tracker widget.

To create a progress tracker widget

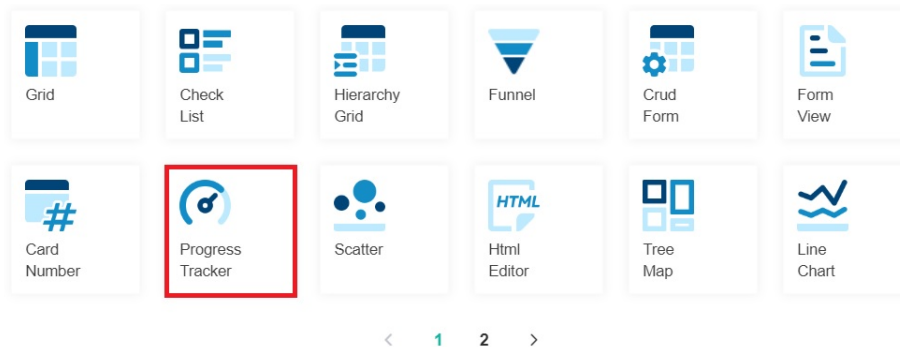
1. On the MSPbots menu, navigate to **Widgets**.
2. On the Widgets tab, click **New Widget**.



3. When the New Widget window appears, select the **Progress Tracker** widget type.

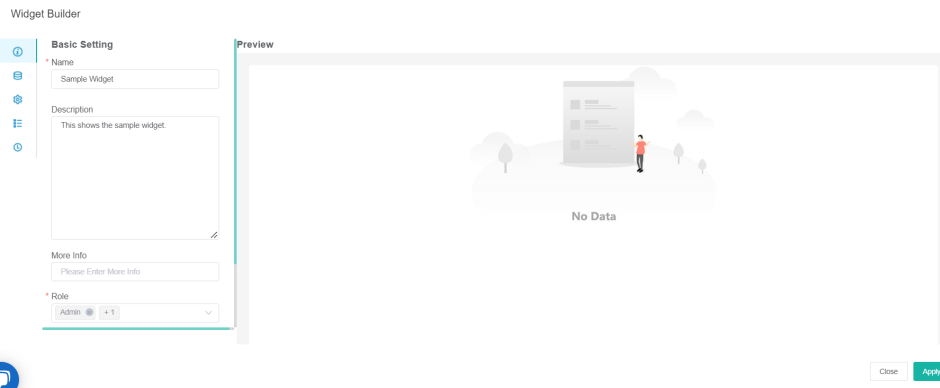
New Widget ?

Published



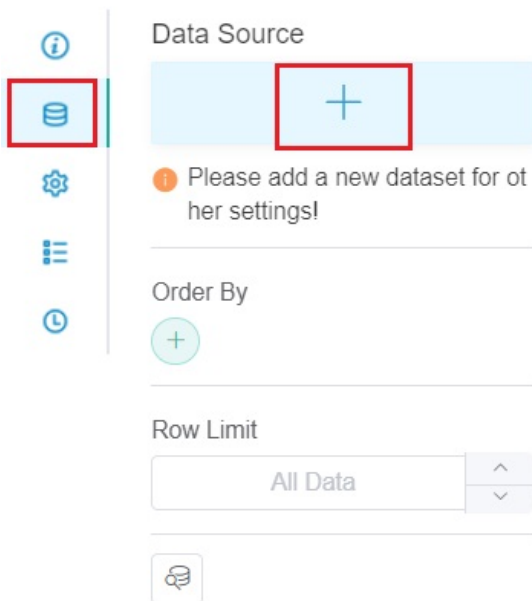
4. When the Widget Builder window opens, provide the following:
 - **Name** - Give the widget a name.
 - **Description** - Provide a short description.

- **Role** - Select **User** or **Admin**.



5. Click the **Apply** button.
6. Go to **Dataset** and click the **+** button. This will open the Add New Layer window.

Widget Builder



7. Click **New Layer** on the Add New Layer window. This step opens the Dataset window.
8. Do the following on the Dataset window:
 - a. Select a dataset to use.
 - b. Give the data source a name.
 - c. Add columns by selecting an option from the **Column Name** dropdown list and assigning an **Alias** and **Business Type** for each. Click the **+** icon to add more rows.

d. Add values for the **Filter** and **Measure**.

Dataset:

select

Show datasource name as

Columns Display:

Select All Clear All

Column Name	Alias	Business Type	
Select Column I	Enter Alias	Select Business	

Filter:

AND OR

Measure

Dimension

Order By

Row Limit

All Data

☐ Remove duplicate data

Cancel Save

9. Click the **Save** button.





10. Click **Apply** to show a preview of the progress tracker widget that you created.

11. Next, go to **Config** and set the following:

- **Measure** - Select the measure value that the progress tracker will show.
- **Suffix** - Input a corresponding label or footer title for the resulting data.
- **Minimum** - Set the minimum value of the tracker.
- **Maximum** - Set the minimum value of the tracker.
- **Step 1** - Select the desired color for Step 1. This is the minimum range for the progress tracker.
- **Step 2** - Select the desired color for Step 2. This is the middle range for the progress tracker.

- **Step 3** - Select the desired color for Step 3. This is the maximum range for the progress tracker.

Widget Builder



Measure1

value

Suffix

Minimum

–

0

+

Maximum

–

100

+

Step 1

▼

Step 2

▼

Step 3

▼

12. Lastly, click **Apply** on the widget to show a preview.