

Presenting Dashboards Using the Rotating Dashboard View

The MSPbots dashboards have a share function that allows clients to present multiple dashboards in a loop on a screen. Called the **Rotating Dashboard** view, this function presents dashboards one after the other at specific intervals. When shown on a screen, the rotating view offers a way to display dashboards without user intervention. The presentation can be stopped and resumed when the user clicks the Stop and Play button.

Users can create multiple rotating dashboard views, which can be stored for future access or deleted when no longer needed.

What's on this page:

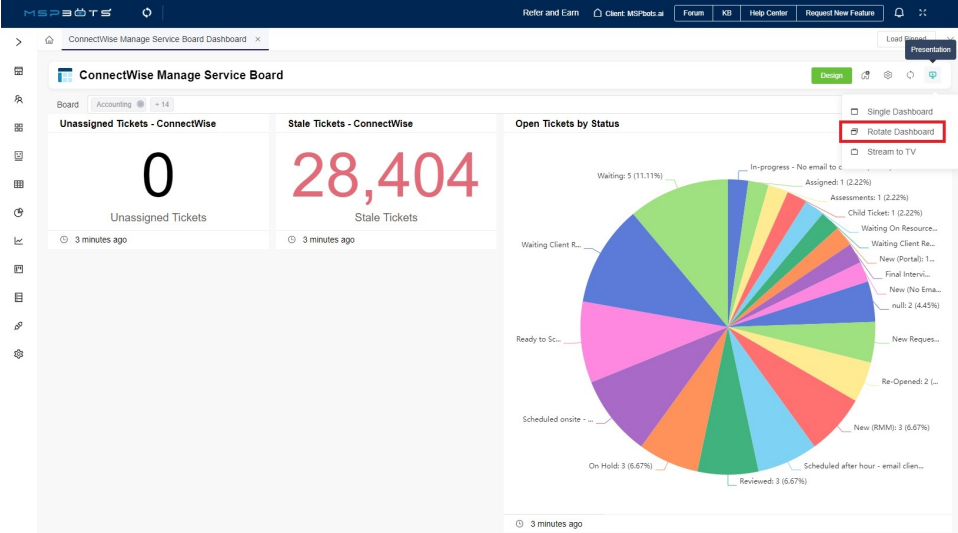
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- [How to use the rotating dashboard view](#)
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Prerequisites

All MSPbots users can create Rotating Dashboard views if they have access to the desired dashboards. This also applies to displaying reports on external TVs with web browsers.

Creating and presenting dashboards using the Rotating Dashboard view

1. Log in to the MSPbots app and navigate to [Dashboards](#).
2. Go to the **My Dashboards** tab and select a dashboard.
3. When the selected dashboard opens, click the **Presentation** icon on the right and select **Rotate Dashboard**.



4. On the **Present Management** screen, click the **Add New Present** button to create a presentation.

Present Management

+ Add New Present

| Name | Action |
|---------|--------|
| No Data | |

< 1 >

Cancel

5. When the New Present window opens, type the name for your presentation on the **Name** field, then click the **Add Dashboard** button.

New Present

* Name

Presentation 1

Dashboard List

Add Dashboard

Cancel

Save

6. When the **Select Dashboard** screen opens, select all the dashboards that you want to view in the rotating sequence and click **Add**.

Select Dashboard

Dashboards

connectwise manage service t

Quick Filter

Sort Name

Filter 1 Filters

Integration Group

Show all integration

Sophos

Microsoft SQL Server Agent

TSheets (QuickBooks Time)

New Dashboard

ConnectWise Manage Service Board

A report containing several widgets showing Tickets statuses and Progress for ConnectWise. Included also are the time to resolution ho...

Template

CREATED 11/05/2021 06:38:49 CDT LAST MODIFIED 02/02/2022 04:04:40 CST OWNER

ConnectWise Manage Service Board Dashboard

Total 2 100/page < 1 > Go to 1

Add

7. Verify your selection in the **Dashboard List** section. Click the **Delete** icon if you need to remove a dashboard or click **Add Dashboard** to add more. Once you have verified, click **Save**.

New Present

* Name

Presentation 1

Dashboard List

Add Dashboard

Late Time Entries

Tickets Closed in the Last 7 Days

Tickets Dashboard

Work Schedule

Cancel





Save

8. Once saved, you will be back to the Present Management screen where you will find the rotating dashboards that you have created. To view your rotating dashboard, click the eye icon under Action.

Present Management



+ Add New Present

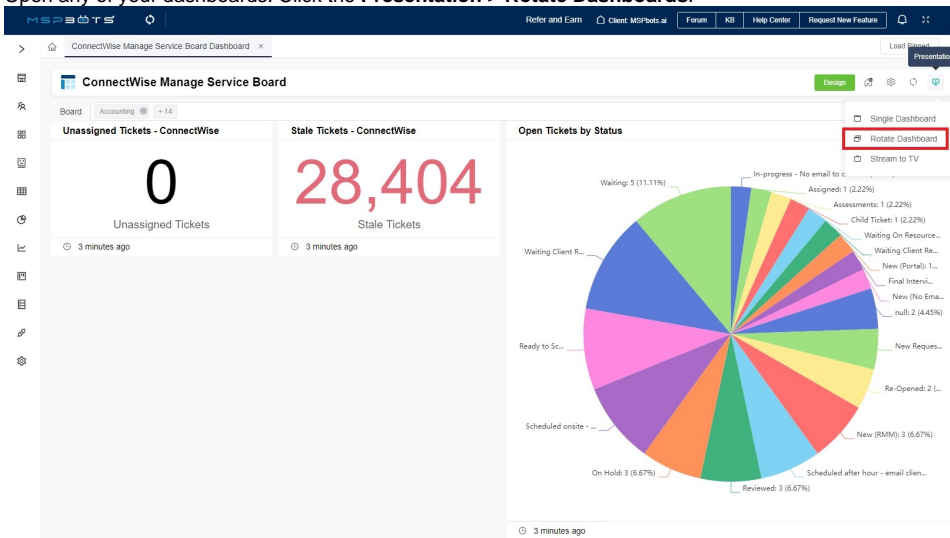
| Name | Action |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Presentation 1 |     |

< 1 >

Cancel

Editing or deleting a Rotating Dashboard













1. Open any of your dashboards. Click the **Presentation > Rotate Dashboards**.



- Click the **Edit** icon to edit or the **Delete** icon to delete existing rotating dashboards.

Present Management

[+ Add New Present](#)

| Name | Action |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Presentation 1 |     |
| Presentation 2 |     |
| Presentation 3 |     |

< 1 >

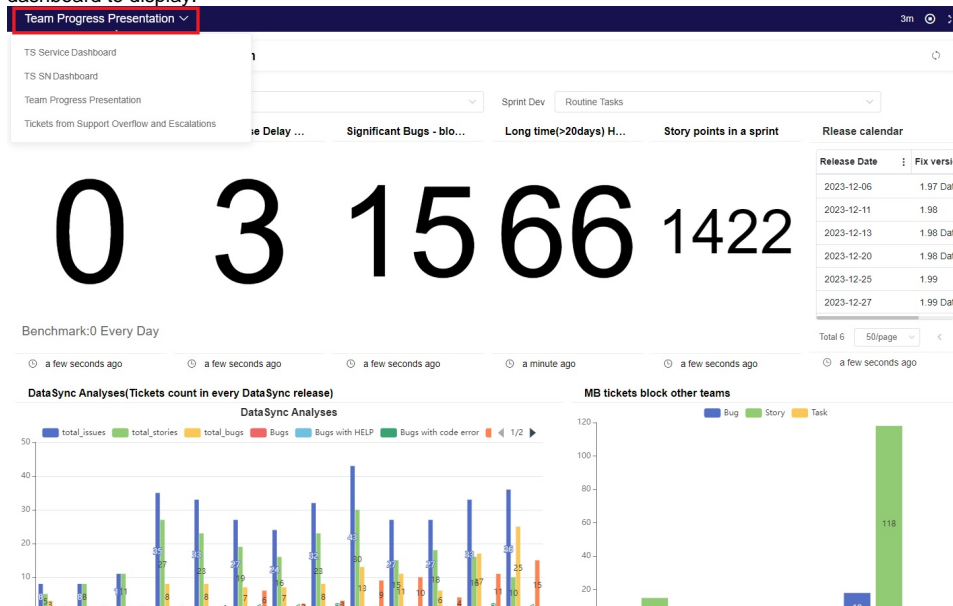
Cancel

How to use the rotating dashboard view

You can do the following actions on the rotating dashboard view:

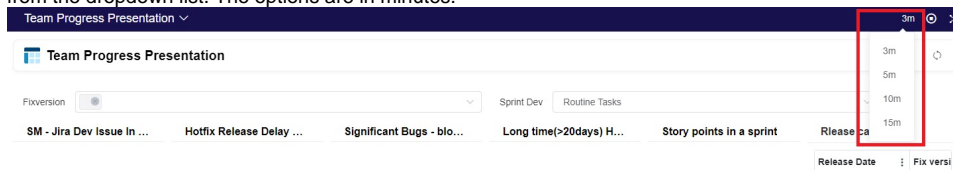
- Switch dashboards**

To switch view to the next dashboards or switch back to the previous ones in the loop, click the dashboards dropdown list and select the dashboard to display.



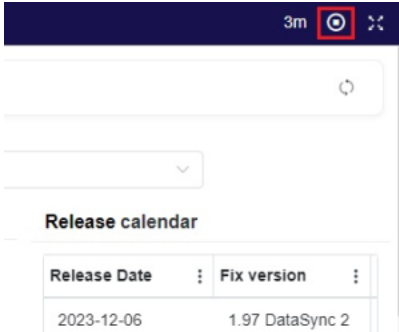
- Change the display interval**

The display interval of the dashboards are modified on the upper right section of the screen. Click on the number and select **3m**, **5m**, **10m**, and **15m** from the dropdown list. The options are in minutes.



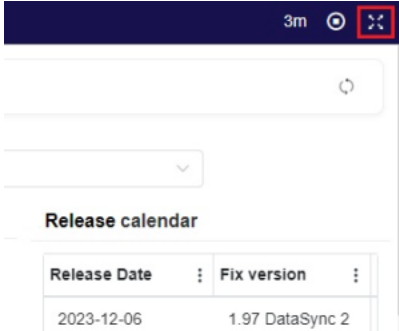
- **Stop the rotation**

You can opt to stop the dashboard rotation to display only one dashboard. Do this by clicking the stop button on the upper right corner of the screen.



- **View the presentation in full screen mode**

Click the full screen icon to view the dashboards in full screen.



Watch the video tutorial

Related Topics

- [How to Add Your Screen to the MSPbots Device List](#)
- [How to Share A Dashboard Using the Embed Function \(HTML\)](#)
- [How to Share a Dashboard Using the Shareable Link Function](#)
- [Sharing Dashboards Using the Stream to TV Function](#)
- [How to Create a Shared Public Dashboard](#)