What Filter Conditions and Formats are Available for Creating Widgets

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Introduction

MSPbots has prebuilt widgets to help organize your reports on one page. If these widgets do not fit your requirements, you can create custom widgets and use the guide below in configuring datasets.

Here are the filter conditions and formats available when creating custom widgets.

Required permissions

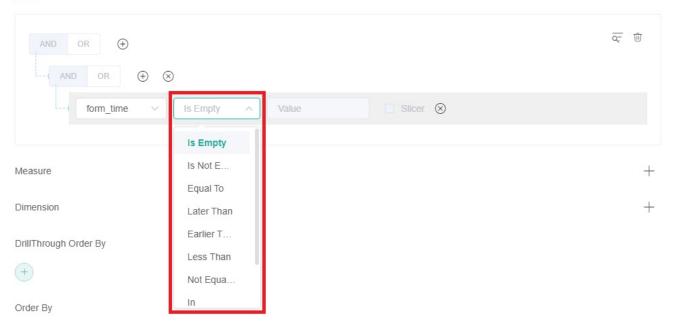
Only users with admin privileges can create a widget and subsequently use this article.

Filter Conditions

No.	Conditions	Description
1	Is Empty	Pulls data with a null value.
2	Is Not Empty	Pulls data with a value.
3	Is Blank	Pulls data with an empty string.
4	Is Not Blank	Pulls data with a non-empty string.
5	Equals/Equal To/Equal	Pulls data that is equal to only one specific value.
6	Not Equals/Not Equal To/Not Equal	Pulls data that is not equal to one specific value.
7	Contains	Pulls data where the field's value matches the input; functions like " ilike '%input%' ".
8	Not Contains	Pulls data where the field's value does not match the input; functions like " not ilike '%input%' ".
9	Start With	Pulls data where the first part of the field's value matches the input; functions like " ilike 'input%' ".
10	End With	Pulls data where the last part of the field's value matches the input; functions like " ilike '%input' ".
11	Not Start With	Pulls data where the first part of the field's value does not match the input.
12	Not End With	Pulls data where the last part of the field's value does not match the input.
13	IN	Pulls data that is equal to any value in the list; allows choosing a list of values.
14	Any	Pulls data that contains any value from the list; allows choosing a list of values.
15	Not IN	Pulls data that is not equal to any value in the list; allows choosing a list of values.
16	Any IN	Pulls data that contains any value from the list; allows choosing a list of values.
17	Match	Uses regular expression; functions similarly to "Contains".
18	Not Match	Uses regular expression; functions similarly to "Not contains".
19	=	Pulls data that is equal to only one specific value.
20	>	Pulls data that is greater than only one specific value.
21	>=	Pulls data greater than or equal to a specific value.

22	<	Pulls data less than a specific value.		
23	<=	Pulls data less than or equal to a specific value.		
24	!=	Pulls data that is not equal to one specific value.		
25	Later Than	Pulls data later than a specific value.		
26	Earlier Than	Pulls data earlier than a specific value.		
27	Less Than	Pulls data less than a specific value.		
28	Time of Day	Pulls data at a specific time of the day.		
29	Between	Pulls data between two points in time.		

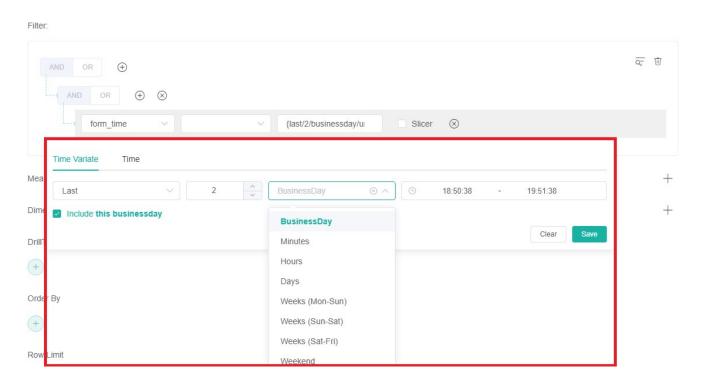
Filter:



Time Variate

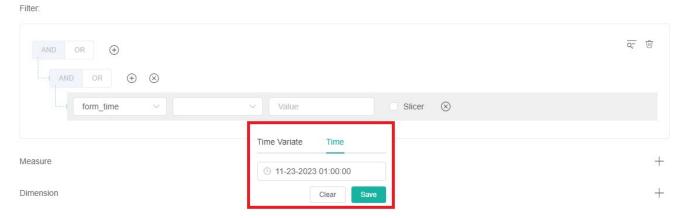
No.	Category	Name	Description				
1	Time attribute	Last	Refers to the past time. For example, if Last 2 Weeks (Mon-Sun) is set, it means the past two weeks' Mondays to Sundays, totaling 14 days. If Include this is checked, it includes the present day as well.				
2		Next	Refers to the upcoming time. For example, if Next 2 Weeks (Mon-Sun) is set, it means the next two weeks' Mondays to Sundays, totaling 14 days. If Include this is checked, it includes the present day as well.				
3		Current	Refers to the present time .				
4		Previous	Refers to a specific time or period in the past. For example, if <i>previous 2 Weeks (Mon-Sun)</i> is set, it means the second week before, starting from Monday to Sunday, totaling 7 days.				
5		BusinessD ay	Refers to working days, which may not necessarily be Monday to Friday. Some companies' working days include Saturdays.				
6		Minutes	-				
7		Hours	-				
8	Time unit	Days	-				
9		Weeks (Mon-Sun)	A week from Monday to Sunday.				
10		Weeks (Sun-Sat)	A week from Sunday to Saturday.				
11		Weeks (Sat-Fri)	A week from Saturday to Friday.				
12		Weekend	Refers to Saturday and Sunday.				

13	WeekDay	Refers to Monday to Friday.
14	Months	-
15	Quarter	-
16	Years	-
17	FinancialY ear(QA)	The specific day that marks the beginning of each financial year.
18	Include this	If this option is checked, pulling data will include the data for the current day.



Time

Please select a time accurate to the second, starting from the year.

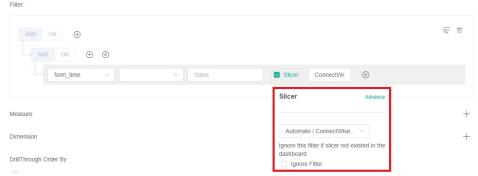


Slicer

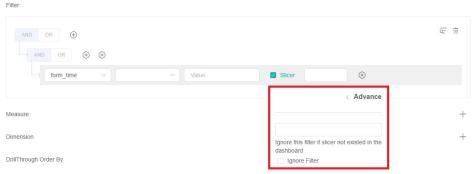
- Check Slicer to configure it.
 Ignore this filter if the Slicer does not exist in the dashboard.

 Click the blank box to the right of Slicer.

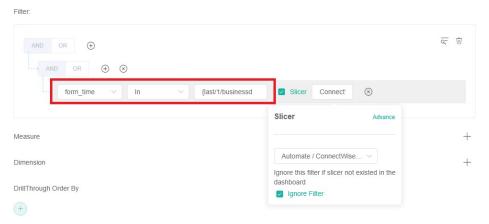
3. Select the filtering criteria from the Select dropdown menu.



- a. If the desired filter criteria are not available in the Slicer, please click Advance to customize advanced filtering conditions.
- b. Enter the advanced conditions in the blank box.



• If Ignore Filter is checked, the filtering conditions configured before the Slicer will be disregarded; only the Slicer will be effective.



Date Format

No.	Name	Description	Example
1	MM-DD-YYYY	Display dates as month-day-year.	01-31-2024
2	DD-MM-YYYY	Display dates as day-month-year.	31-01-2024
3	YYYY-MM-DD	Display dates as year-month-day.	2024-01-31
4	MM-DD-YY	Display dates as month-day-year, showing only the last two digits of the year.	01-31-24
5	DD-MM-YY	Display dates as day-month-year, showing only the last two digits of the year.	31-01-24
6	YY-MM-DD	Display dates as year-month-day, showing only the last two digits of the year.	24-01-31
7	MM YYYY	Display dates as month year.	01 2024
8	YYYY	Display dates as year.	2024
9	MMM YYYY	Display dates as month year, with the month displayed as a three-letter abbreviation of the English word, capitalized.	Jan 2024

No.	Category	Name	Description		Example	
1	Date	MM-DD- YYYY	Display date as month-day-y	01-31-2024		
2	DD-MM- YYYY Display date as day-month-year.			ear.	31-01-2024	
3	YYYY- MM-DD MM-DD- YY		Display date as year-month-day.		2024-01-31	
4			Display date as month-day-year, showing only the last two digits of the year.		01-31-24	
5		DD-MM- YY			31-01-24	
6		YY-MM- DD			24-01-31	
7		MM YYYY	Display date as month year.		01 2024	
8		YYYY	Display date as year.		2024	
9		MMM YYYY	Display dates as month year capitalized.	, with the month displayed as a three-letter abbreviation of the English word,	Jan 2024	
10	-	Same as account setting	Display dates according to the A PeerGroup Management Apps Display dates according to the Apps Display dates according to the Apps	the date format set in your Get Started settings. About your MSP Help us to understand your business environment, so we can help determine the best automation bots for you.	If your selected date format in Get Started is MM/DD/YYYY, then all dates in this widget will be displayed in the format MM-DD-YYYY.	
			■ Dashboards	* Time Zone		
			Scorecards	America/New_York MM//DD/YYYY		
			Widgets Widgets	* How did you hear about us? DD/MM/YYYY		
				6' group → +3 → MM/DD/YYYY ⊗		
			∠ KPIs	* Which Tradeshow? YYYYY/MM//DD 2023 Build IT Live ® +3		
			■ Datasets	* PSA Platform		
			δ ^σ Integrations	Connectwise Manage 🔞 🗸		
			Settings ^	* RMM Platform		
			⊕ Get Started	None		
			Client Portal	* Accounting Platform		
				QuickBooks Online 😵		
11		NULL	Do not display date.	When the date time is 2024.01.31, 18:30:30, display it as 18:30:30.		
12	Time	HH:mm	Display time as hours (in 24-	hour format): minutes	18:30	
13	1	HH:mm:ss	Display time as hours (in 24-	hour format): minutes: seconds	18:30:30	
14		hh:mm	Display time as hours (in 12-	Display time as hours (in 12-hour format): minutes		
15	-	hh:mm:ss	Display time as hours (in 12-	06:30:30		
16	-	NULL	Do not display time.	When the date time is 2024.01.31, 18:30:30, display it as 2024.01.31.		
17	Time Indicators	а		When Time format is set to hh:mm and hh:mm:ss, this option will appear for configuration. Display lowercase am and pm after the time.		
18	A When Time format is set to hh:mm and hh:mm:ss, this option will appear for configuration. Display uppercase AM and PM after the time.		6:30:30 PM			
19	NULL When Time format is set to hh:mm and hh:mm:ss, this option will appear for configuration. Do not display am, pm, AM, or PM after the time.			If the time is 6:30:30 pm, do not display pm and display it as 6:30:30.		

Related Topics

- How to Create Slicers in Widgets
 How to Create a Target Card Widget
 Creating a Scorecard Dashboard
 How to change the URL used by bots to send alerts
 How to Create a Date Range Slicer

- How to Add a Slicer to the Dashboard
 Creating a Column Chart Widget
 Creating a Grid Widget
 Creating the Line Chart and Stacked Line Widgets
 Creating a Card Number Widget
 Creating a Pie Chart Widget
 Creating a Progress Tracker Widget
 How to Clone a Widget
 Prebuilt Widgets
 How to Add PSA Hyperlinks to Ticket Numbers in a Widget