Creating a Radar Chart Widget

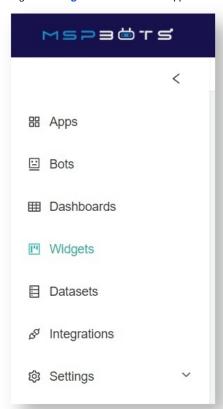
This article shows how to create a radar chart widget. It applies to MSPbots users with an Autotask integration.

An example of a radar chart widget:

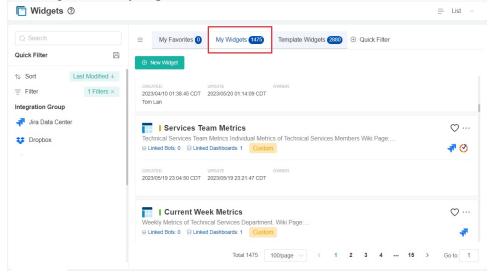


How to Create a Radar Chart Widget

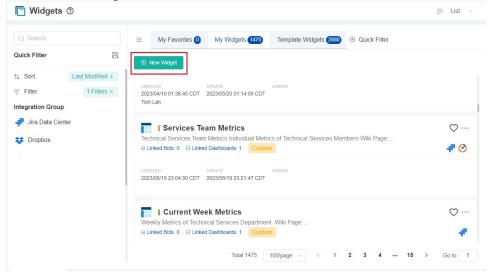
1. Navigate to Widgets on the MSPbots app menu.



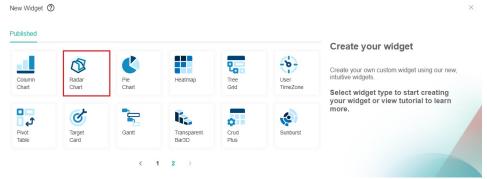
2. On the Widgets tab, click My Widgets.



3. Next, click the New Widget button.

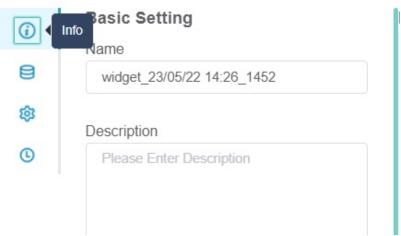


4. Select the Radar Chart widget type on the New Widget window.



5. When the Widget Builder window opens, click Info on the menu.

Widget Builder

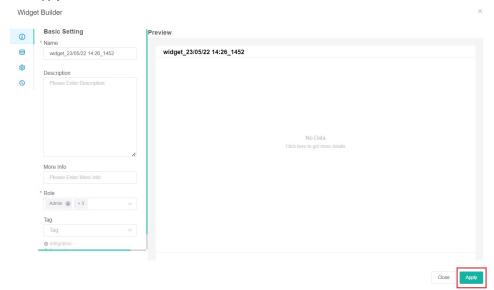


- 6. Provide the following under Basic Setting.
 - Name Give the widget a name.
 - **Description** Give the widget a short description.

• Role - Select or edit the roles that will have access to the widget. The roles selected by default are Admin, User, and Dashboard Only.



7. Click **Apply** when done.



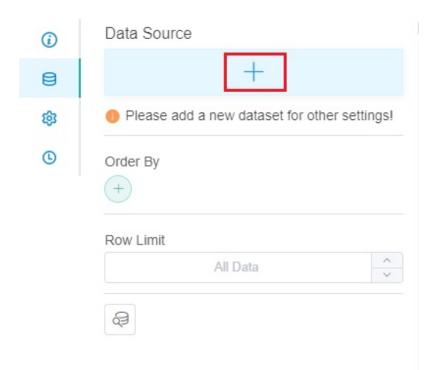
8. Next, go to **Dataset** on the menu.

Widget Builder

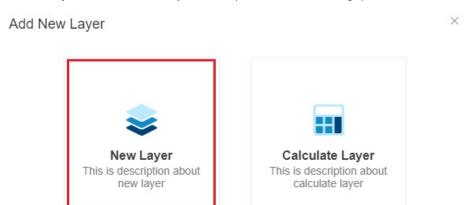


9. Under Data Source, click the + button.

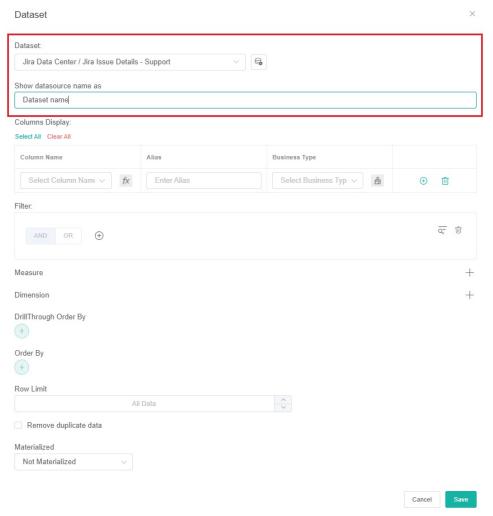
Widget Builder



10. Select New Layer when the Add New Layer window opens. This action will bring up the Dataset window.

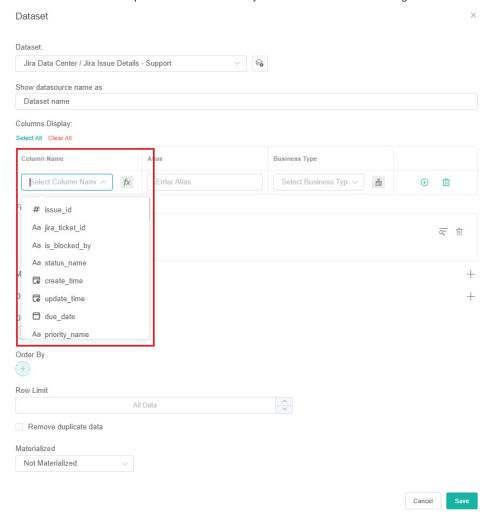


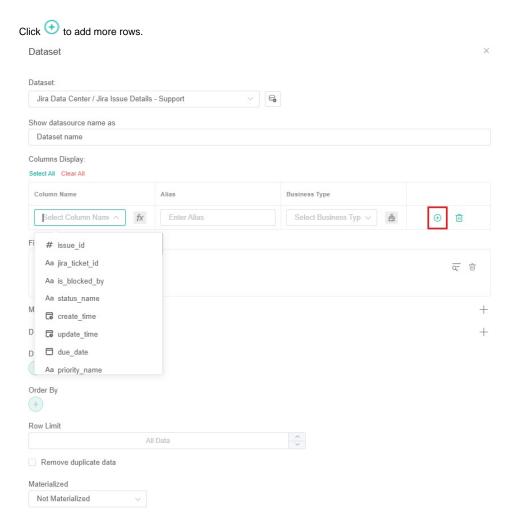
- 11. On the Dataset window,
 - a. Select the Dataset containing the information you want to use. You can also give a name for the Datasource (optional).



b. For Columns Display,

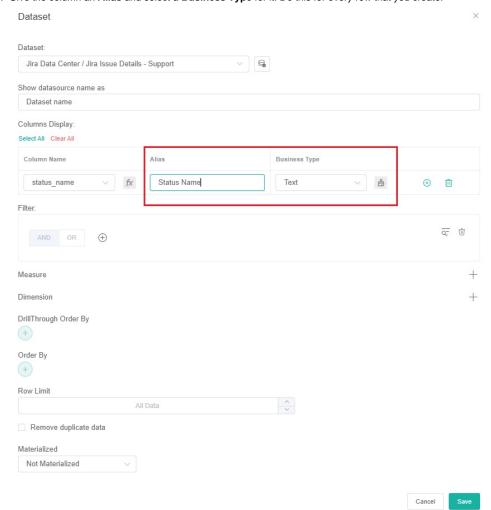
 ${\it i.}$ Go to the ${\it Column\ Name}$ dropdown and select the field you want to show in the drill-through.





Cancel Save

ii. Give the column an **Alias** and select a **Business Type** for it. Do this for every row that you create.



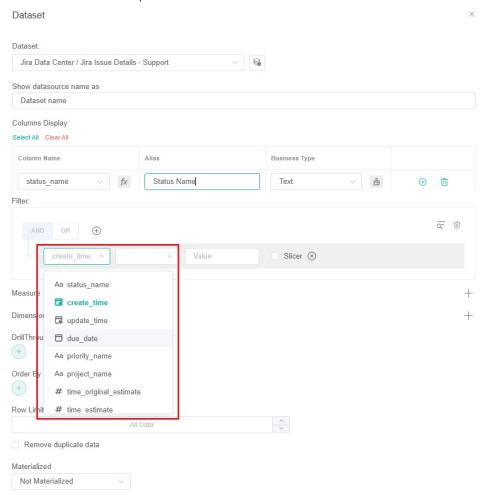
If the selected Business Type is **Number**, read the article *Options for Custom Formatting in Your Widgets and Dashboards* for help with formatting numbers in your widgets.

c. For Filter,

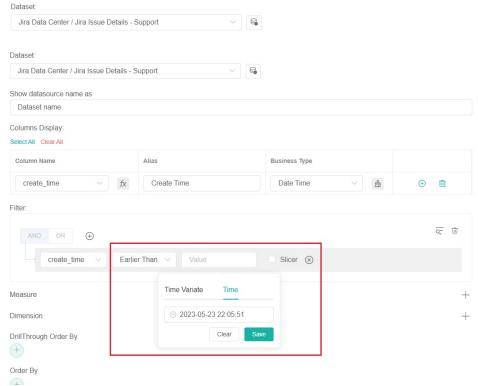
i. Click the button and choose between Add Condition and Add Group. Dataset Dataset: v 8 Jira Data Center / Jira Issue Details - Support Show datasource name as Dataset name Columns Display: Select All Clear All Column Name Alias Business Type status_name fx Status Name Text \oplus Û Filter: Q- W \oplus + Add Group +Measure + Add Condition +Dimens DrillThrough Order By + Order By + Row Limit All Data Remove duplicate data

Materialized
Not Materialized

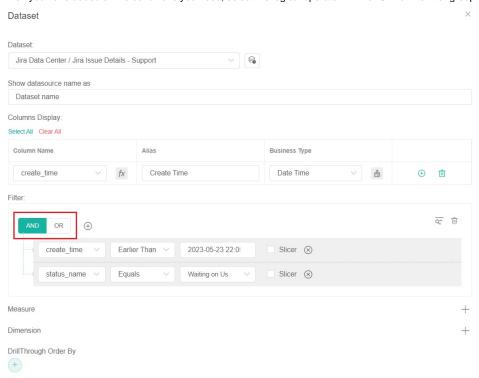
ii. Select a filter from the first dropdown list.



iii. Next, set a condition or logic for each field using the next two dropdowns. Refer to the article What Conditions are Available for Creating Widgets? for the descriptions of each condition.

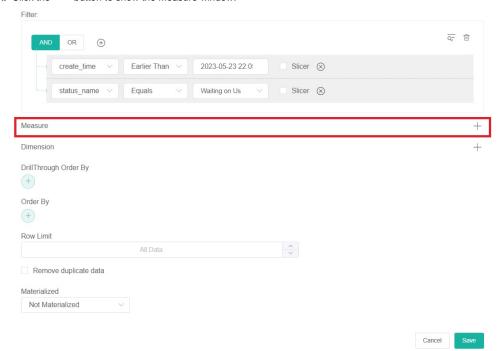


- iv. Repeat Steps ci to ciii to add more conditions.
- v. When you have added all the conditions you need, select the logical operator AND or OR for the filter group.

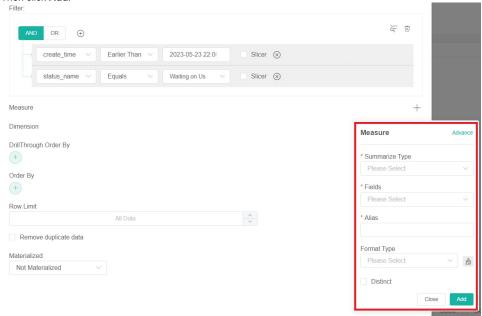


d. For Measure,

i. Click the + button to show the Measure window.

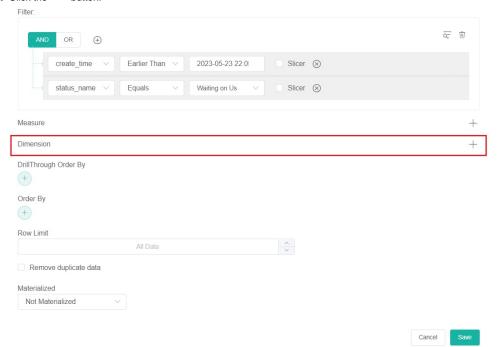


- ii. On the Measure window, select a Summary Type.
- ${\it iii.}$ Select a ${\it Field}$ to use in the computation.
- iv. Enter an Alias for the measure.
- v. Select a Format Type.
- vi. Then click Add.

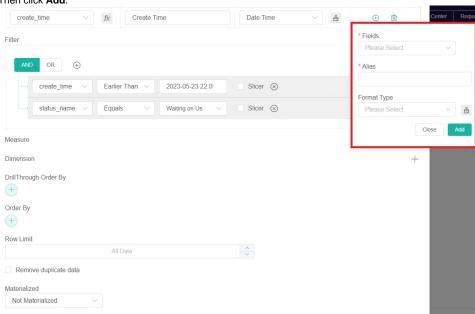


e. For Dimensions,

i. Click the + button.

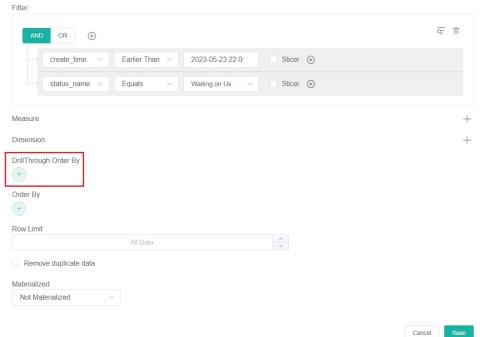


- ii. Click on Fields and select an option for grouping the data.
- iii. Next, enter an Alias for the measure.
- iv. Select a Format Type.
- v. Then click Add.

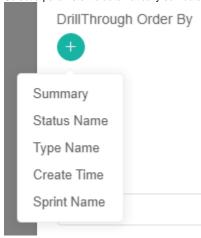


f. For DrillThrough Order By,

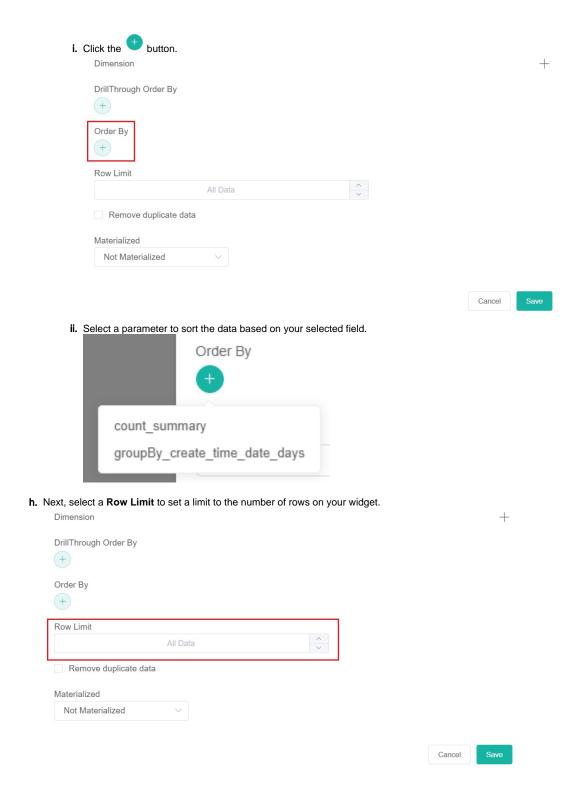
i. Click the button.



ii. Select a parameter to automatically sort data according to your selection.



g. For Order By,



i. Tick the checkbox for Remove duplicate data to delete duplicate data based on your set conditions.

Dimension +

DrillThrough Order By +

Order By +

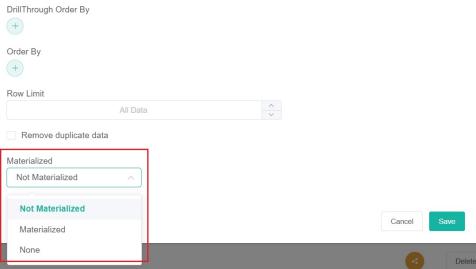
Row Limit All Data
Remove duplicate data

Materialized

Not Materialized

Not Materialized

j. Then select an option from the Materialized dropdown to materialize data based on the actual conditions.



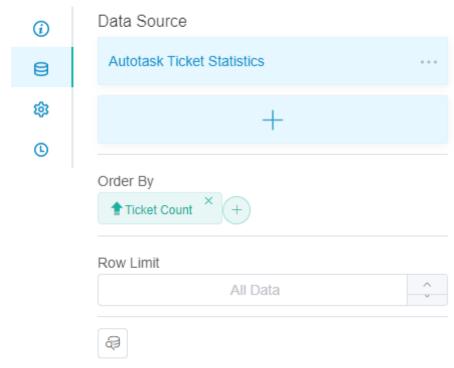
k. Click Save to keep the configuration.

Other optional settings:

The following options are also available on the Dataset tab. When applied, these two settings reflect on the radar chart instead of the drill-down.

o Order By - Sorts the data based on the selected field.

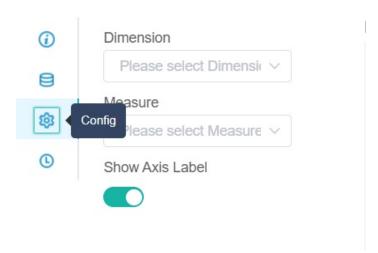
o Row Limit - Sets a limit to the number of rows that appear on the widget.



After adjusting the settings for these, click **Apply** to save the setup.

12. Move on to Config on the menu.

Widget Builder



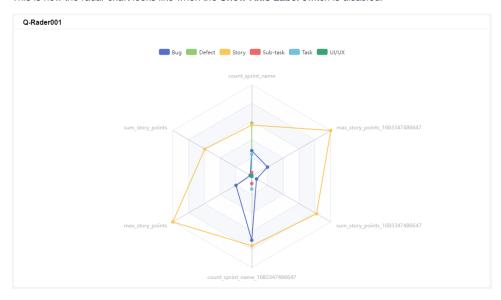
Do the following:

- a. Select a Dimension to determine the parameter that will be the basis for the radar chart.
- b. Set a Measure to determine the parameters that will be included in the radar chart. Multiple measures can be selected.
 c. Enable the Show Axis Label switch. This setting is enabled by default.

Below is a radar chart with an enabled Show Axis Label switch.



This is how the radar chart looks like when the Show Axis Label switch is disabled.



d. Finally, click **Apply**. This will show a preview of the radar chart.



Related Topics

- How to Create a Target Card WidgetCreating a Scorecard Dashboard
- What Filter Conditions and Formats are Available for Creating Widgets
- How to Create Slicers in Widgets
 Creating a Column Chart Widget