Microsoft OneDrive Integration Setup

Before connecting Microsoft OneDrive to MSPbots:

1. Open a web browser and navigate to https://portal.azure.com.

2. Log in using a Microsoft Global Admin account.

Microsoft Azure

Microsoft

myname@mspbots.ai

Enter password

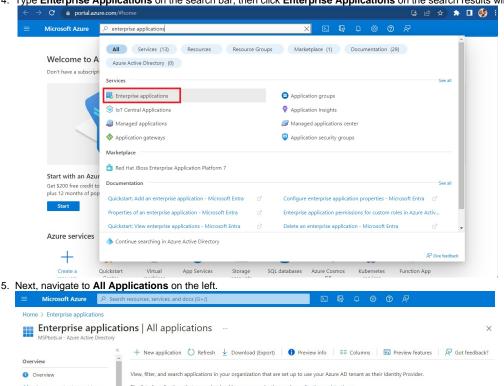
Password

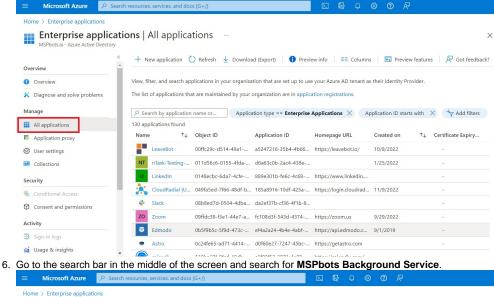
Forgot my password

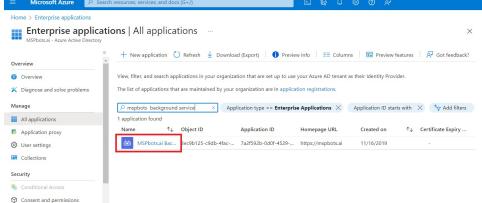
Sign in

3. Once logged in, you will see this screen with a search bar. 면 e ☆ 🖈 🗆 🍪 Microsoft Azure Search resources, services, and docs (G+/) Welcome to Azure! Don't have a subscription? Check out the following options Manage Azure Active Directory Start with an Azure free trial Access student benefits Get \$200 free credit toward Azure products and services, plus 12 months of popular free services. Manage access, set smart policies, and enhance security with Azure Active Directory. Get free software, Azure credit, or access Azure Dev Tools for Teaching after you verify your academic status. Azure services 000 4 Function App Create a Storage SQL databases Azure Cosmos

4. Type Enterprise Applications on the search bar, then click Enterprise Applications on the search results window.



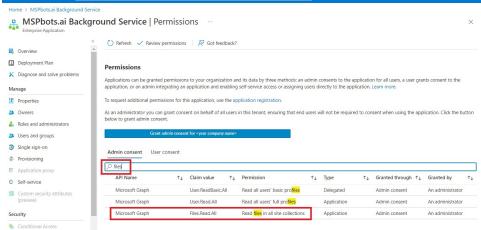




7. Click on the MSPbots Background Service which will open an Overview page.

8. Scroll down on the left menu and click Permissions. MSPbots.ai Background Service | Overview Properties Name ①

MSPbots.ai Background Ser... ① Custom security attributes (preview) Application ID ① Security 7a2f592b-0d0f-4529-82e3-... 🗈 Object ID ① 3ec9b125-c9db-4fac-8658-... Rermissions **Getting Started** Activity → Sign-in logs 1. Assign users and groups 2. Provision User Accounts Provide specific users and groups access to the applications You'll need to create user accounts in the application Audit logs Assign users and groups Learn more Provisioning logs Troubleshooting + Support 3. Self service New support request 9. Next, navigate to the search bar on the Permissions page and type Files.



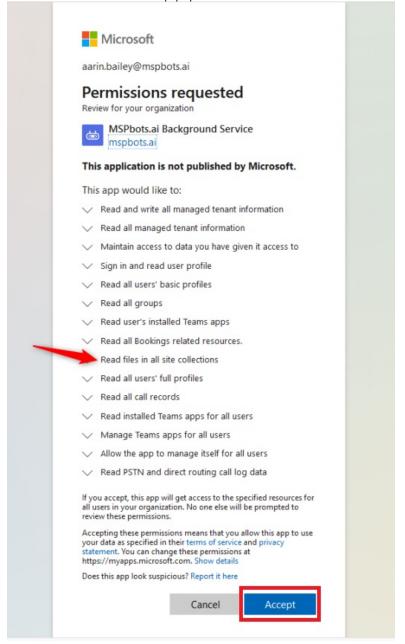
10. Click on the row with the Claim Value Files.Read.All and the Permission Read all files in all site collections. This will show a flyout menu on

You will also notice that the blue bar on the page now shows your company's name.

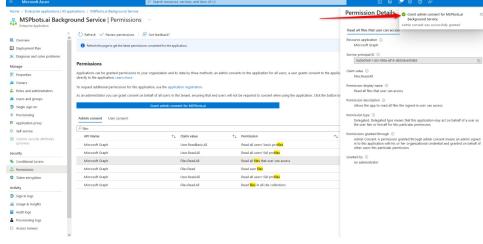
Grant admin consent for < your company name>

If a login prompt comes up, log in using your Global Admin account again.

11. The Grant Permissions window will pop up and show that Read files in all site collections is now included in the Permissions. Click Accept.

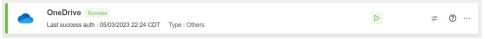


Your OneDrive integration is successful when the confirmation of the permission being added appears on the top right.



Set up and connect Microsoft OneDrive to MSPbots:

- 1. Log in to the MSPbots dashboard as an administrator.
- 2. Go to Integrations and search for OneDrive.
- 3. After clicking the Sync button, the login interface of Microsoft Online will pop up, enter your own username and password for authorization.



- 4. A message saying that you have successfully linked OneDrive appears. Click the Save button.
- Test the connection.

Add a CSV file

After your successful integration of Microsoft OneDrive to MSPbots, you are now ready to import your data for dataset creation. For a guide on how to do this, read the article *How to Add a CSV File for Conversion into a Dataset*.

Importan^a

The CSV files cannot contain any of the following:

- Blank rows
- Blank column headers
- Duplicate column headers
- Symbols in column headers
- Column headers that are more than 25 characters long
- Numbers with commas

Related Topics

• How to Add a CSV File for Conversion into a Dataset