# What Filter Conditions and Formats are Available for Creating Widgets

What's on this page:

- Introduction
- Required permissions
- Filter Conditions
- Time Variate
- Time
- Slicer
- Date Format
- Date Time Format
- Related Topics

#### Introduction

MSPbots has prebuilt widgets to help organize your reports on one page. If these widgets do not fit your requirements, you can create custom widgets and use the guide below in configuring datasets.

Here are the filter conditions and formats available when creating custom widgets.

#### **Required permissions**

Only users with admin privileges can create a widget and subsequently use this article.

### **Filter Conditions**

No.	Conditions	Description
1	Is Empty	Pulls data with a null value.
2	Is Not Empty	Pulls data with a value.
3	Is Blank	Pulls data with an empty string.
4	Is Not Blank	Pulls data with a non-empty string.
5	Equals/Equal To/Equal	Pulls data that is equal to only one specific value.
6	Not Equals/Not Equal To/Not Equal	Pulls data that is not equal to one specific value.
7	Contains	Pulls data where the field's value matches the input; functions like " ilike '%input%' ".
8	Not Contains	Pulls data where the field's value does not match the input; functions like " not ilike '%input%' ".
9	Start With	Pulls data where the first part of the field's value matches the input; functions like " ilike 'input%' ".
10	End With	Pulls data where the last part of the field's value matches the input; functions like " ilike '%input' ".
11	Not Start With	Pulls data where the first part of the field's value does not match the input.
12	Not End With	Pulls data where the last part of the field's value does not match the input.
13	IN	Pulls data that is equal to any value in the list; allows choosing a list of values.
14	Any	Pulls data that contains any value from the list; allows choosing a list of values.
15	Not IN	Pulls data that is not equal to any value in the list; allows choosing a list of values.
16	Any IN	Pulls data that contains any value from the list; allows choosing a list of values.
17	Match	Uses regular expression; functions similarly to "Contains".
18	Not Match	Uses regular expression; functions similarly to "Not contains".
19	=	Pulls data that is equal to only one specific value.
20	>	Pulls data that is greater than only one specific value.
21	>=	Pulls data greater than or equal to a specific value.

22	<	Pulls data less than a specific value.
23	<=	Pulls data less than or equal to a specific value.
24	!=	Pulls data that is not equal to one specific value.
25	Later Than	Pulls data later than a specific value.
26	Earlier Than	Pulls data earlier than a specific value.
27	Less Than	Pulls data less than a specific value.
28	Time of Day	Pulls data at a specific time of the day.
29	Between	Pulls data between two points in time.

Filter:

AND OR	0		Q.	Ŵ
form_time ~	Is Empty ^	Value Slicer 🛞		
	Is Empty			
Measure	Is Not E			+
	Equal To			
Dimension	Later Than			+
DrillThrough Order By	Earlier T			
	Less Than			
(+)	Not Equa			
Order By	In			

### Time Variate

No.	Category	Name	Description
1	Time attribute	Last	Refers to the past time. For example, if Last 2 Weeks (Mon-Sun) is set, it means the past two weeks' Mondays to Sundays, totaling 14 days. If Include this is checked, it includes the present day as well.
2		Next	Refers to the upcoming time. For example, if Next 2 Weeks (Mon-Sun) is set, it means the next two weeks' Mondays to Sundays, totaling 14 days. If Include this is checked, it includes the present day as well.
3		Current	Refers to the present time.
4		Previous	Refers to a specific time or period in the past. For example, if previous 2 Weeks (Mon-Sun) is set, it means the second week before, starting from Monday to Sunday, totaling 7 days.
5		BusinessD ay	Refers to working days, which may not necessarily be Monday to Friday. Some companies' working days include Saturdays.
6		Minutes	-
7		Hours	-
8		Days	-
9		Weeks (Mon-Sun)	A week from Monday to Sunday.
10		Weeks (Sun-Sat)	A week from Sunday to Saturday.
11	Time unit	Weeks (Sat-Fri)	A week from Saturday to Friday.
12		Weekend	Refers to Saturday and Sunday.

13	WeekDay	Refers to Monday to Friday.
14	Months	-
15	Quarter	-
16	Years	-
17	FinancialY ear(QA)	The specific day that marks the beginning of each financial year.
18	Include this	If this option is checked, pulling data will include the data for the current day.

Filter:

		Q.
form_time v	{last/2/businessday/u	
Time Variate Time		
Last V 2	BusinessDay 💿 ^ 🕓 18:50:38 - 19:51:38	+
Dime 🔽 Include this businessday	BusinessDay Clear Save	+
Drill	Minutes	
+	Hours	
Orde <sup>-</sup> By	Days	
	Weeks (Mon-Sun)	
+	Weeks (Sun-Sat)	
Row Limit	Weeks (Sat-Fri) Weekend	

### Time

Please select a time accurate to the second, starting from the year.

Filter:

		<del>२,</del> ७
form_time ~	Value Slicer 🛞	
	Time Variate Time	
Measure	I1-23-2023 01:00:00	+
Dimension	Clear Save	+

## Slicer

- Check Slicer to configure it. Ignore this filter if the Slicer does not exist in the dashboard.
   Click the blank box to the right of Slicer.

3. Select the filtering criteria from the Select dropdown menu.

		Q. 10
form_time V Value	Slicer ConnectWE S	
Measure		+
Dimension	Automate / ConnectWise V	+
DrillThrough Order By	dashboard	

a. If the desired filter criteria are not available in the Slicer, please click Advance to customize advanced filtering conditions.
b. Enter the advanced conditions in the blank box.

Filter:

AND OR 📀		<u>~</u>
form_time v Value	Slicer 🛞	
	< Advance	
Measure		+
Dimension	Ignore this filter if slicer not existed in the	+
DrillThrough Order By	dashboard	

• If Ignore Filter is checked, the filtering conditions configured before the Slicer will be disregarded; only the Slicer will be effective.

Filter:		
AND OR 🕀		<del>a.</del> 10
AND OR 🕀 🛞		
form_time ~ In ~ {last/1/businessd	Slicer Connect 🛞	
	Slicer Advance	
Measure		+
Dimension	Automate / ConnectWise >	+
DrillThrough Order By	Ignore this filter if slicer not existed in the dashboard Ignore Filter	
+		

#### Date Format

No.	Name	Description	Example
1	MM-DD-YYYY	Display dates as month-day-year.	01-31-2024
2	DD-MM-YYYY	Display dates as day-month-year.	31-01-2024
3	YYYY-MM-DD	Display dates as year-month-day.	2024-01-31
4	MM-DD-YY	Display dates as month-day-year, showing only the last two digits of the year.	01-31-24
5	DD-MM-YY	Display dates as day-month-year, showing only the last two digits of the year.	31-01-24
6	YY-MM-DD	Display dates as year-month-day, showing only the last two digits of the year.	24-01-31
7	MM YYYY	Display dates as month year.	01 2024
8	YYYY	Display dates as year.	2024
9	MMM YYYY	Display dates as month year, with the month displayed as a three-letter abbreviation of the English word, capitalized.	Jan 2024

#### Date Time Format

No.	Category	Name	Description		Example
1	Date	MM-DD- YYYY	Display date as month-day-year.		01-31-2024
2	-	DD-MM- YYYY Display date as day-month-year.		31-01-2024	
3	YYYY- MM-DD		Display date as year-month-day.		2024-01-31
4		MM-DD- YY	Display date as month-day-year, showing only the last two digits of the year.		01-31-24
5		DD-MM- YY	Display date as day-month-year, showing only the last two digits of the year.		31-01-24
6		YY-MM- DD	Display date as year-month-day, showing only the last two digits of the year.		24-01-31
7		MM YYYY Display date as month year.		01 2024	
8	YYYY Dis		Display date as year.	Display date as year.	
9		MMM YYYY	Display dates as month year, with the month displayed as a three-letter abbreviation of the English word, capitalized.		Jan 2024
10		Same as account setting	Display dates according to         & PeerGroup         B Apps         B Apps         Dashboards         Scorecards         Widgets         KPIs         Datasets         Integrations         Settings         G Client Portal	b the date format set in your Get Started settings. About your MSP Help us to understand your business environment, so we can help determine the best automation bots for you. * Time Zone America/New_York * How did you hear about us? * How did you hear about us? * How did you hear about us? * PSA Platform Connectwise Manage • • * RMM Platform None • 1 • * Accounting Platform © ucdBooks Online • •	If your selected date format in <b>Get Started</b> is MM/DD/YYYY, then all dates in this widget will be displayed in the format MM-DD-YYYY.
11		NULL	Do not display date.		When the date time is 2024.01.31, 18:30:30, display it as 18:30:30.
12	Time	HH:mm	Display time as hours (in 24-hour format): minutes		18:30
13		HH:mm:ss	Display time as hours (in 24-hour format): minutes: seconds		18:30:30
14	1	hh:mm	Display time as hours (in 12-hour format): minutes		06:30
15		hh:mm:ss Display time as hours (in 12-hour format): minutes: seconds		06:30:30	
16	-	NULL	Do not display time.		When the date time is 2024.01.31, 18:30:30, display it as 2024.01.31.
17	Time Indicators	а	When Time format is set t lowercase am and pm afte	6:30:30 pm	
18		A	When Time format is set to hh:mm and hh:mm:ss, this option will appear for configuration. Display uppercase AM and PM after the time.		6:30:30 PM
19		NULL	When Time format is set to hh:mm and hh:mm:ss, this option will appear for configuration. Do not display am, pm, AM, or PM after the time.		If the time is 6:30:30 pm, do not display pm and display it as 6:30:30.

# **Related Topics**

- How to Create Slicers in Widgets
  How to Create a Target Card Widget
  Creating a Scorecard Dashboard
  How to change the URL used by bots to send alerts
  How to Create a Date Range Slicer

- How to Add a Slicer to the Dashboard
  Creating a Column Chart Widget
  Creating a Grid Widget
  Creating the Line Chart and Stacked Line Widgets
  Creating a Card Number Widget
  Creating a Pie Chart Widget
  Creating a Progress Tracker Widget
  How to Clone a Widget
  Prebuilt Widgets
  How to Add PSA Hyperlinks to Ticket Numbers in a Widget